

# Document and entity information

Mar 2018

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2018-04-27
Company name	ICHINEN HOLDINGS CO.,LTD.
Securities code	96190
URL	http://www.ichinenhd.co.jp
Representative	
Title	代表取締役社長
Name	黒田 雅史
Inquiries	
Title	執行役員 総合企画部長
Name	井本 久子
Tel	06-6309-7890
Other	
Date of general shareholders' meeting (as planned)	2018-06-15
Dividend payable date (as planned)	2018-06-18
Annual securities report filing date (as planned)	2018-06-15
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	-
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-

Business category	
General Business	true
Specific Business	-
Fiscal Year End	2018-03-31

## Business Results-Operating results

(in millions of yens)

	Mar 2018	Mar 2017
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	81,379	79,704
% change	2.1	6.5
Operating profit		
Operating profit	5,918	5,681
% change	4.2	3.0
Ordinary profit		
Ordinary profit	5,953	5,513
% change	8.0	-0.3
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,848	3,800
% change	1.3	3.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	4,264	3,713
Change in comprehensive income	14.8	0.8
Other consolidated operating results		
Basic earnings per share (Yen)	156.47	154.13
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	13.5	14.9
Ordinary profit to total assets ratio (%)	5.1	4.9
Operating profit to net sales ratio (%)	7.3	7.1
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

## Business Results-Financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	118,498	114,981
Net assets	30,136	26,782
Capital adequacy ratio (%)	25.4	23.3
Net assets per share (Yen)	1,225.13	1,088.76
Note to consolidated financial positions		
Owner's equity	30,136	26,782
Note to financial positions	-	-

## Business Results-Cash flows

(in millions of yens)

	Mar 2018	Mar 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	2,358	2,002
Cash flows from investing activities	-1,328	-3,351
Cash flows from financing activities	-1,184	1,400
Cash and equivalents, end of period	1,382	1,535
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Mar 2018
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Mar 2019	Mar 2018	Mar 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		18.00	17.00
Forecast	18.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		18.00	19.00
Forecast	18.00		
Upper	-		
Lower	-		
Annual			
Result		36.00	36.00
Forecast	36.00		
Upper	-		
Lower	-		

Total dividend paid			
Total dividend paid			
Annual			
Result		885	886
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		23.0	23.3
Forecast	22.9		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.1	3.5
Note to dividends			
Note to dividends			
Annual		-	

## Forecasts

(in millions of yens)

	Mar 2019	Sep 2018
Forecasts		
Forecasts		
Title for forecasts	3. 平成31年3月期の連結業績予想（平成30年4月1日～平成31年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	86,000	42,810
Upper	-	-
Lower	-	-
% change		
Forecast	5.7	5.0
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	6,100	3,130
Upper	-	-
Lower	-	-
% change		
Forecast	3.1	1.6
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	6,100	3,140
Upper	-	-
Lower	-	-
% change		
Forecast	2.5	1.1
Upper	-	-
Lower	-	-

Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	3,860	1,980
Upper	-	-
Lower	-	-
% change		
Forecast	0.3	2.9
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	156.92	80.49
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2018
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2018
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Mar 2018	Mar 2017
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	24,612,227	24,612,227
Number of treasury stock at the end of fiscal year	13,622	13,397
Average number of shares	24,598,754	24,660,525
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注) 1株当たり当期純利益(連結)の算定の基礎となる株式数については、添付資料P.21「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(1株当たり情報)」をご覧ください。	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2018	Mar 2017
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	3,893	3,897
% change	-0.1	1.9
Operating profit		
Operating profit	2,135	2,074
% change	3.0	4.0
Ordinary profit		
Ordinary profit	2,241	1,977
% change	13.3	-3.4
Profit		
Profit	2,575	2,205
% change	16.8	3.3
Other non-consolidated operating results		
Basic earnings per share (Yen)	104.69	89.45
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	-

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	78,872	71,621
Net assets	16,645	14,629

Capital adequacy ratio (%)	21.1	20.4
Net assets per share (Yen)	676.69	594.72
Note to non-consolidated financial positions		
Owner's equity	16,645	14,629
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

Mar 2018

Note to non-consolidated financial results		
Note to non-consolidated financial results		
Note to non-consolidated financial results		
Note to financial results		-

## Overview of nonconsolidated Forecasts

(in millions of yens)

Mar 2019

Non-consolidated forecasts		
Non-consolidated forecasts		
Preamble to non-consolidated forecasts		
Preamble to forecasts		-
Note to non-consolidated forecasts		
Note to forecasts		-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.