

Document and entity information

Mar 2015

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕(連結)
Filing date		2015-04-30
Company name		ICHINEN H OLDINGS C O.,LTD.
Securities code		96190
URL		http://www.ichinenhd.co.jp
Representative		
Title		代表取締役社長
Name		黒田 雅史
Inquiries		
Title		社長室長
Name		井本 久子
Tel		06-6309-7890
Other		
Date of general shareholders' meeting (as planned)		2015-06-17
Dividend payable date (as planned)		2015-06-18
Annual securities report filing date (as planned)		2015-06-17
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		-
Note to fraction processing method		(百万円未満切捨て)
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-

	Fukuoka	-
	Fukuoka Q-Board	-
	Fukuoka Others	-
	Green Sheet	-
	Japan Securities Dealers Association	-
Business category		
	General Business	true
	Specific Business	-
Fiscal Year End		2015-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2015	Mar 2014
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	71,696	67,636
% change	6.0	18.0
Operating income		
Operating income	5,429	5,050
% change	7.5	15.8
Ordinary income		
Ordinary income	5,316	4,871
% change	9.1	19.8
Net income		
Net income	3,759	2,963
% change	26.8	28.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	4,363	3,244
Change in comprehensive income	34.5	27.6
Other consolidated operating results		
Net income per share (Yen)	149.47	117.83
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	17.8	16.5
Ordinary income to total assets ratio (%)	5.6	5.4
Operating income to net sales ratio (%)	7.6	7.5
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2015	Mar 2014
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	94,649	94,519
Net assets	22,882	19,275
Capital adequacy ratio (%)	24.2	20.4

Net assets per share (Yen)	909.78	766.34
Note to consolidated financial positions		
Owner's equity	22,882	19,275
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2015	Mar 2014
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	2,144	-74
Cash flows from investing activities	1,468	-2,487
Cash flows from financing activities	-2,914	2,219
Cash and equivalents, end of period	2,166	1,466
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

Mar 2015

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2016	Mar 2015	Mar 2014
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		15.00	12.00
Forecast	14.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		15.00	12.00

	Forecast	14.00	
	Upper	-	
	Lower	-	
Annual			
	Result	30.00	24.00
	Forecast	28.00	
	Upper	-	
	Lower	-	
Total dividend paid			
Total dividend paid			
Annual			
	Result	754	603
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
	Result	20.1	20.4
	Forecast	21.3	
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
	Result	3.6	3.4
Note to dividends			
Note to dividends			

Annual

(注) 27年
3月期第2
四半期末配
当金の内訳
普通配当 12
円00銭 記念
配当 3円00
銭 27年3月
期期末配当
金の内訳 普
通配当 12円
00銭 記念配
当 3円00銭

Forecasts

(in millions of yens)

Mar 2016 Sep 2015

Forecasts			
Forecasts			
Title for forecasts			3. 平成28年3月期の連結業績予想 (平成27年4月1日～平成28年3月31日)
Preamble to consolidated forecasts			
Preamble to forecasts			-
Main table of consolidated forecasts			
Net sales			
Net sales			
	Forecast	75,000	36,930
	Upper	-	-
	Lower	-	-

% change		Forecast	4.6	4.0
		Upper	-	-
		Lower	-	-
Operating income				
Operating income		Forecast	5,570	2,780
		Upper	-	-
		Lower	-	-
% change		Forecast	2.6	4.8
		Upper	-	-
		Lower	-	-
Ordinary income				
Ordinary income		Forecast	5,470	2,720
		Upper	-	-
		Lower	-	-
% change		Forecast	2.9	4.7
		Upper	-	-
		Lower	-	-
Profit attributable to owners of parent				
Profit attributable to owners of parent		Forecast	3,300	1,640
		Upper	-	-
		Lower	-	-
% change		Forecast	-12.2	2.2
		Upper	-	-
		Lower	-	-
Net income per share (Yen)				
Net income per share (Yen)		Forecast	131.20	65.20
		Upper	-	-
		Lower	-	-
Note to consolidated forecasts				
Note to forecasts			-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2015

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this

-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2015

Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies and accounting estimates, retrospective restatement		
Others		
Changes in accounting policies and accounting estimates, retrospective restatement		
	Changes in accounting policies based on revisions of accounting standard	true
	Changes in accounting policies other than ones based on revisions of accounting standard	-
	Changes in accounting estimates	-
	Retrospective restatement	-
	Note to changes in accounting policies and accounting estimates, retrospective restatement	
	Note to changes in accounting policies and accounting estimates, retrospective restatement	(注) 詳細は、添付資料P.17「4.連結財務諸表(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

Mar 2015 Mar 2014

Number of issued and outstanding shares (common stock)		Mar 2015	Mar 2014
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			
	Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	25,163,727	25,163,727
	Number of treasury stock at the end of fiscal year	11,605	11,098
	Average number of shares	25,152,389	25,152,684
	Note to number of issued and outstanding shares (common stock)		
	Note to number of issued and outstanding shares (common stock)		(注) 1株当たり当期純利益(連結)の算定の基礎となる株式数については、添付資料P.20「4.連結財務諸表(5)連結財務諸表に関する注記事項(1株当たり情報)」

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2015 Mar 2014

Non-consolidated operating results			
Non-consolidated operating results			
Non-consolidated operating results			
Non-consolidated income statements information			
Net sales			
	Net sales	3,258	2,810
	% change	15.9	0.8
Operating income			
	Operating income	1,690	1,511
	% change	11.8	-5.5
Ordinary income			
	Ordinary income	1,738	1,443
	% change	20.4	-2.1
Net income			
	Net income	2,258	1,528
	% change	47.7	21.6
Other non-consolidated operating results			
	Net income per share (Yen)	89.78	60.76
	Diluted net income per share (Yen)	-	-
Note to non-consolidated operating results			
	Note to operating results	-	-

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

Mar 2015 Mar 2014

Non-consolidated financial positions			
Non-consolidated financial positions			
Non-consolidated financial positions			
	Total assets	39,174	26,275
	Net assets	12,410	10,374
	Capital adequacy ratio (%)	31.7	39.5
	Net assets per share (Yen)	493.42	412.47
Note to non-consolidated financial positions			
	Owner's equity	12,410	10,374
	Note to financial positions	-	-

Business Results-Note to overview of nonconsolidated business results

Mar 2015

Note to non-consolidated financial results			
Note to non-consolidated financial results			
Note to non-consolidated financial results			
	Note to financial results	-	-

Overview of nonconsolidated Forecasts

(in millions of yens)

Mar 2016

Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.