

Document and entity information

		Mar 2017
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2017-04-28
Company name		ICHINEN HOLDINGS CO.,LTD.
Securities code		96190
URL		http://www.ichinenhd. co.jp
Representative		
Title		代表取締役社長
Name		黒田 雅史
Inquiries		
Title		執行役員 総合企画 部長
Name		井本 久子
Tel		06-6309-7890
Other		
Date of general shareholders' meeting (as planned)		2017-06-16
Dividend payable date (as planned)		2017-06-19
Annual securities report filing date (as planned)		2017-06-16
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		-
Note to fraction processing method		(百万円未満切捨て)
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2017-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2017	Mar 2016
Operating results		
Operating results		

Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	79,704	74,845
% change	6.5	4.4
Operating income		
Operating income	5,681	5,515
% change	3.0	1.6
Ordinary income		
Ordinary income	5,513	5,527
% change	-0.3	4.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,800	3,681
% change	3.2	-2.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,713	3,683
Change in comprehensive income	0.8	-15.6
Other consolidated operating results		
Basic earnings per share (Yen)	154.13	146.51
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	14.9	15.6
Ordinary income to total assets ratio (%)	4.9	5.4
Operating income to net sales ratio (%)	7.1	7.4
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2017	Mar 2016
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	114,981	110,482
Net assets	26,782	24,214
Capital adequacy ratio (%)	23.3	21.9
Net assets per share (Yen)	1,088.76	972.94
Note to consolidated financial positions		
Owner's equity	26,782	24,214
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2017	Mar 2016
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	2,002	2,677
Cash flows from investing activities	-3,351	-14,199
Cash flows from financing activities	1,400	10,840
Cash and equivalents, end of period	1,535	1,484
Note to consolidated cash flows		
Note to cash flows	-	-

Business Results-Note to business results

Mar 2017

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2018	Mar 2017	Mar 2016
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		17.00	17.00
Forecast	18.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		19.00	17.00
Forecast	18.00		
Upper	-		
Lower	-		
Annual			
Result		36.00	34.00
Forecast	36.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		886	850
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		23.3	23.1
Forecast	24.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.5	3.6
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2018	Sep 2017
Forecasts		
Forecasts		
Title for forecasts	3. 平成30年3月期の連結業績予想(平成29年4月1日～平成30年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	84,000	41,670
Upper	-	-

Lower	-	-
% change		
Forecast	5.4	6.4
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	6,000	2,930
Upper	-	-
Lower	-	-
% change		
Forecast	5.6	3.7
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	6,000	2,940
Upper	-	-
Lower	-	-
% change		
Forecast	8.8	9.2
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	3,690	1,790
Upper	-	-
Lower	-	-
% change		
Forecast	-2.9	-9.7
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	150.01	72.77
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2017
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2017
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	

Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注)詳細は、添付資料P.17「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2017	Mar 2016
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	24,612,227	25,163,727
Number of treasury stock at the end of fiscal year	13,397	275,222
Average number of shares	24,660,525	25,129,456
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注)1株当たり当期純利益(連結)の算定の基礎となる株式数については、添付資料P.22「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(1株当たり情報)」をご覧ください。	

Business Results-Overview of nonconsolidated operating results

	(in millions of yens)	
	Mar 2017	Mar 2016
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	3,897	3,825
% change	1.9	17.4
Operating income		
Operating income	2,074	1,994
% change	4.0	18.0
Ordinary income		
Ordinary income	1,977	2,047
% change	-3.4	17.8
Profit		
Profit	2,205	2,134
% change	3.3	-5.5
Other non-consolidated operating results		
Basic earnings per share (Yen)	89.45	84.95
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

	(in millions of yens)	
	Mar 2017	Mar 2016
Non-consolidated financial positions		
Non-consolidated financial positions		

Non-consolidated financial positions		
Total assets	71,621	61,420
Net assets	14,629	13,717
Capital adequacy ratio (%)	20.4	22.3
Net assets per share (Yen)	594.72	551.15
Note to non-consolidated financial positions		
Owner's equity	14,629	13,717
Note to financial positions	-	-

Business Results-Note to overview of nonconsolidated business results

	Mar 2017
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2018
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.